

# R.B. STEWART SOCIETY MEMBERSHIP FORM

The R.B. Stewart Society recognizes special benefactors who make a commitment to the future of Purdue University in their estate plan—regardless of the amount. Thank you for your intention to include Purdue in your estate plan. We ask that you complete this form with as much detail as you are willing to share. **Information about your gift will remain confidential and does not create a binding obligation.**

New Intention       Updated Intention

## ABOUT YOUR PLANNED GIFT

As an indication of my/our support for Purdue, I/we are pleased to report that I/we have made a gift as follows:

- |                                                                                    |                                                     |                                                      |
|------------------------------------------------------------------------------------|-----------------------------------------------------|------------------------------------------------------|
| <input type="checkbox"/> Bequest <i>(will provision or living trust provision)</i> | <input type="checkbox"/> Charitable Remainder Trust | <input type="checkbox"/> Retirement Plan Beneficiary |
| <input type="checkbox"/> Life Insurance                                            | <input type="checkbox"/> Securities                 | <input type="checkbox"/> Personal Property           |
| <input type="checkbox"/> Real Estate                                               | <input type="checkbox"/> Charitable Gift Annuity    | <input type="checkbox"/> Charitable Lead Trust       |
| <input type="checkbox"/> Other (please describe): _____                            |                                                     |                                                      |

The approximate current value of my/our gift is \$ \_\_\_\_\_.

It is my/our intention that this gift be used for the following purpose:

*(Please be as specific as possible, noting department/fund designation, intended purpose of gift, restrictions on utilization, or any other detail necessary to clarify your gifting intentions.)*

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

## ACKNOWLEDGMENT AND RECOGNITION

Please let us know if/how you prefer to be recognized.

- Please recognize me/us as \_\_\_\_\_.
- I/We prefer to remain anonymous.
- Once my/our gift is realized, recognize me/us as \_\_\_\_\_.

Name \_\_\_\_\_

Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ ZIP \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_



R.B. STEWART SOCIETY

Office of Planned Giving R.B. Stewart Society

// Phone 765-494-8657 // Web [purdueforlife.org/planned-and-estate-gifts](http://purdueforlife.org/planned-and-estate-gifts) // Email [plangift@purdueforlife.org](mailto:plangift@purdueforlife.org)